TheFormTool LLC

Software Fact Sheet

Software from TheFormTool is *the most user-friendly and powerful data collection, decisioning and document assembly and automation software in the world*

Professionals and staff can collect data and immediately use it to make decisions or assemble beautiful, accurate and completely personalized documents an average of 70% faster than manually while completely eliminating errors. We have a program for every office and every budget.

AURORA webData™ includes all of the features below and adds:

Remote data collection through white label
or private label web browsers

Secure data storage

Prices start at $795 per office per year for Aurora Sunrise

Doxserá® DB includes all of the features below and adds:

The ability for forms to pull data from SQL, Access, Excel and Outlook databases for information to either include in documents or to drive decisions on content

$279 per machine per year

Doxserá® includes all of the features below and adds:

Create multiple simultaneous documents from the same data

Automatically or manually incorporate external text or graphics into a document based on conditions

$169 per machine per year

TheFormTool PRO   our basic program includes more than 100 features and functions

Create multiple simultaneous documents from the same data

Automatically or manually incorporate external text or graphics into a document based on conditions

Text

Syntax agreement: gender control, noun/pronoun, singular/plural, subject/verb

Complete format control: capitalization, bold, italic, justification, color, etc.

Twenty-five date formats; unlimited custom formats; date offsets in business or calendar days, weeks, months or years; fixed or variable

Lists nested within lists; sublists; filters; relational, linked, master and shared lists in narrative, stacked, table or custom formats

Unlimited custom role definitions

Conditions

Dynamic conditions automatically include/exclude words, phrases, sentences, paragraphs, or entire sections

Conditions may be linked to, chained with, compared with, computed on and logically dependent upon other text or math using binary, compound or Boolean logic

Math

Twenty-six automated math functions: Absolute, Age, Constant, Days, Field, FirstDate, Integer, LastDate, ListCount, ListFirstDate, ListItem#, ListLastDate, ListMax, ListMin, ListMultiply, ListSum,

Logarithm, Maximum, Minimum, Months, Now, Payment, RaisetoPower, Remainder, Root, Round, Years

Twenty-eight predefined math formats, unlimited custom formats

$89 per machine for a lifetime license

TheFormTool's learning curve is measured in minutes, not months™; typical authors and users are productive within one hour. Saved documents are MS WORD docm or docx files are fully compatible with all WORD commands, protocols and programs. Documents, forms and data can be shared across networks. TheFormTool supports WORD for Windows 2007™ and later versions. No special knowledge or consultants are required.

TheFormTool LLC — Software Comparison

Feature	TheForm Tool (Free)	TheForm Tool PRO	Doxserá	Doxserá DB	Aurora webData
Data collection through user-friendly white label or private label web questionnaires with storage in secure databases					✔
Access databases such as local or remote SQL, Access, Excel and Outlook, which documents can browse, analyze, and from which they can retrieve, include, and act upon stored data automatically or manually				✔	✔
Access, intelligently select, and insert **external text and graphics** to automatically create documents to fit need			✔	✔	✔
Create multiple documents **simultaneously**			✔	✔	✔
Additional **network and security tools**			✔	✔	✔
Wrapper enables documents to automatically and intelligently change fonts, styles, graphics, borders, logos, headers and footers, watermarks, and margins		✔	✔	✔	✔
Conditions allow full Boolean and binary logic. Create completely dynamic forms, with appropriate words, phrases, sentences, paragraphs and entire pages automatically selected depending on the user's response to simple questions.		✔	✔	✔	✔
Math includes 24 functions including Add, Subtract, Multiply and Divide; Absolute, Age, Constant, Days, Field, Integer, List (Count, Number, Maximum, Minimum, Multiply & Sum), Logarithm, Maximum, Minimum, Months, Now, Payment, Raise to Power (Exponentiation), Remainder, Root and Years. Each can be nested almost without limit to perform complex calculations		✔	✔	✔	✔
Metadata scrubber		✔	✔	✔	✔
Syntax agreement: gender control, noun/pronoun, singular/plural, subject/verb		✔	✔	✔	✔
Lists nested within lists; sublists; filters; relational, linked, master and shared lists in narrative, stacked, table or custom formats		✔	✔	✔	✔
Attention Markers flag areas of a form for special		✔	✔	✔	✔
Master Lists store frequently-used information in one place for use in multiple forms		✔	✔	✔	✔
GRID Answers to enter related data quickly and accurately.		✔	✔	✔	✔
Network Support means saved information, answer files, master lists and saved Q&A Tables can be shared with other users.		✔	✔	✔	✔
Save/Load allows you to save questions and answers used in one document for use in another document in the same matter, case, patient, or deal		✔	✔	✔	✔
Format text, numbers, dates anyway you like	✔	✔	✔	✔	✔
Using **Microsoft Word commands** mean a learning curve measured in minutes, not months	✔	TheForm Tool	Doxserá	Doxserá	Aurora webData