

TheFormTool offers industry-leading document assembly and automation software for every type of organization – from sole practitioners to multi-national corporations. Whether you need the world’s most advanced data collection, storage and decisioning tools to create millions of sophisticated variable documents – or the fastest, simplest, most affordable way to create error-free individual intelligent documents – TheFormTool has a product that will do wonders for your documents, your processes and your bottom line.

All products in TheFormTool family share defining characteristics that set them apart from other document automation software.

1. Ease of use. Our learning curve is measured in minutes, not months. New users are typically productive from day one, with no special knowledge or consultants required. Compatibility with Microsoft Word™ means that our commands and protocols are familiar to every user.

2. Power. Our products provide even beginning users with powerful document assembly and automation capabilities formerly accessible only to professional wordsmiths. TheFormTool supports all network and remote configurations that Word supports.

3. Flexibility. Your documents, data, clients and vision are unique. TheFormTool gives you the flexibility

to fully leverage your expertise and experience to create precisely the intelligent documents you need to grow your business. It’s really that simple.

4. Affordability. With our full range of products, you pay only for the functionality you need. (Check out our product details and feature comparisons on the back of this sheet.)

TheFormTool FREE

Not ready to commit? Try our free, limited-feature “starter” software, and you’ll be creating simple forms and automated documents in no time.

TheFormTool PRO \$89

Perfect for organizations with basic document needs. Full-featured, easy-to-use software to assemble and automate one document at a time.

Doxserá® \$129 per computer per year

For firms with more complex needs. Easy automation of multiple documents from the same data, incorporating external text and graphics.

Doxserá DB® \$279 per computer per year

For users with sophisticated data needs. Multiple intelligent documents, accessing data from multiple local or remote sources, for multiple audiences.

Aurora webData™ starting at \$465 per office per year for Aurora Sunrise

For visionaries. Powerful web-enabled, cloud-based data capture; secure storage; with Doxserá DB’s advanced data access and utilization capabilities.

Feature	TheFormTool	TheFormTool PRO	Doxserá®	Doxserá DB®	Aurora webData™
Web-enabled data collection in real time and at virtually no cost through user-friendly white label or private label web questionnaires. A secure dedicated database to store newly captured proprietary data for immediate and future use.					•
Access/browse/analyze data from databases such as local or remote SQL, Access, Excel and Outlook; retrieve/include/act upon stored data automatically or manually.				•	•
Tools to access, intelligently select and insert external text and graphics to automatically create documents to fit need-based circumstances.			•	•	•
Ability to create multiple documents simultaneously .			•	•	•
Additional network, management and security tools .			•	•	•
Customizable Hotkeys to speed Authoring for power users.			•	•	•
Wrapper to enable the automatic and intelligent change of fonts, styles, graphics, borders, logos, headers/ footers, watermarks and margins.		•	•	•	•
Conditions to allow full Boolean and binary logic. Create completely dynamic forms, with appropriate words, phrases, sentences, paragraphs and entire pages automatically selected based on a user's response to simple questions.		•	•	•	•
24 Math functions including Add/Subtract/Multiply /Divide, Absolute, Age, Constant, Days, Field, Integer, List (Count, Number, Maximum, Minimum, Multiply & Sum), Logarithm, Maximum, Minimum, Months, Now, Payment, Raise to Power (Exponentiation), Remainder, Root and Years. Each can be nested almost without limit to perform complex calculations.		•	•	•	•
Automated metadata scrubbing .		•	•	•	•
Syntax agreement: gender control, noun/pronoun, singular/plural, subject/verb.		•	•	•	•
Lists nested within lists; sublists; filters; relational, linked, master and shared lists in narrative, stacked, table or custom formats.		•	•	•	•
Attention Markers to flag areas of a form for special attention.		•	•	•	•
Master Lists to store frequently-used information in one place for use in multiple forms.		•	•	•	•
GRID Answers to facilitate entering related data quickly and accurately.		•	•	•	•
Network Support to enable saved information, answer files, master lists and saved questionnaires to be shared with other users.		•	•	•	•
Save/Load function to save questions and answers used in one document for use in another document referencing the same matter, case, patient or deal.		•	•	•	•
Flexible text, number and date formatting.	•	•	•	•	•
Support for Microsoft Word for Windows™ versions 2007 and later. Saved documents are Word docm or docx files, fully compatible with all Word commands, protocols and programs.	•	•	•	•	•