



## Help Resources

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## NEW Flexible Rates (12) »

Flat Fee Time Entry

Getting Started with the NEW Rate System in Clio & Pre

Updated May 10: Live Webinar Schedule on New Flexib

## NEW Clio Express (2) »

FAQs on the New Clio Express

Using the New Clio Express

## ANNOUNCEMENTS (20) »

Flexible Activity Rates, Time Rounding, New Clio Expre

New reminders for tasks and statute of limitations

Clio's New Look

## TRAINING (3) »

Training Tuesday & Thursday Webinars

Clio Overview Webinars

Training Videos

## GETTING STARTED (6) »

Bringing your information to Clio (and exporting it to othe

10 First Steps in Clio Video and Article

Anatomy of Clio

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I would like to add additional users to my account, how c

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How do I disable a user?

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Anatomy of Settings

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How much does Clio cost?

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How do I pay an invoice from cash or from a Retainer, C

Accounts 101 Video

How do I edit a transaction in my bank account?

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Getting Started: Setting up your User, Client and Matter

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Using Mac Applications with Clio

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How do I view Clio on my iPad?

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ZenCash Integration

Chrometa

Connecting RightSignature to Clio

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How to set up your Dropbox/Box integration

Dropbox Integration

Box Integration

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Bill Themes - FAQ

Bill Themes 101 Video

Anatomy of a Bill Theme

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Billing 101 Video

How do I record payment on a bill?

How do I delete a bill?

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Calendar 101

Calendar Reminders

Creating Additional Clio Calendars (and editing and dele

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Contacts 101 Video

Anatomy of a Contact Card

How do I create a contact?

## Clio Connect (Resources for the Law F... (15) »

Can I see when a client has accessed something via Cli

How do I share something using Clio Connect?

What can my client or contact do with a shared docume

## Clio Connect (Resources for the Client) (7) »

My lawyer has shared a bill with me..now what?

My lawyer has shared a document with me...now what?

Help! I've forgotten my password

## Clio Mobile (6) »

Clio Mobile 101 Video

Overview of Clio Mobile

What mobile devices are supported?

## Clio Sync for Google (7) »

Syncing your Google and Clio Contacts with Clio Sync fi

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## Contact Clio Support

We are pleased to provide our customers with unlimited free technical support. Feel free to reach out to us via any of the following:

- Create a support ticket
- Email: support@goclio.com
- Phone: 1-888-858-CLIO(2546)
- Twitter: @goclio

Support hours: 8a-8p ET Mon-Fri.

Calling from outside North America?  
You can reach us at 604-210-2944

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